

Acumin**Evolution**

**SIMPLIFY YOUR DAILY ROUTINE
WITH OUR INTEGRATED SOLUTION!**

Manage your customers efficiently, organize your diary, invoice accurately and automate document creation, all on a single platform.

ALL YOUR **MANAGEMENT
NEEDS** IN ONE PLACE!

MATTERS ✓

TIME & ACTIVITIES ✓

DOCUMENTS ✓

INVOICING ✓

ACCOUNTING ✓

TRUST ✓



ALL YOUR **MANAGEMENT** NEEDS IN ONE PLACE WITH **ACUMINEVOLUTION!**



DOCUMENT MANAGEMENT

Reduce clutter and save time.

Access your legal documents from anywhere

- Organize and share documents securely
- Track and manage document versions
- Integrated with the Office suite
- Host your documents in a secure, CPLI accredited cloud environment

Save time with automated templates

- Document merge
- Document and e-mail templates
- Access to exclusive template collections

Find the file you're looking for in seconds

- Find your documents easily thanks to intelligent directories and filters.
- Documents batch editing
- Full-text search available

MATTER MANAGEMENT

Stay organized and manage your files, anywhere, anytime.

Accurate and consistent information

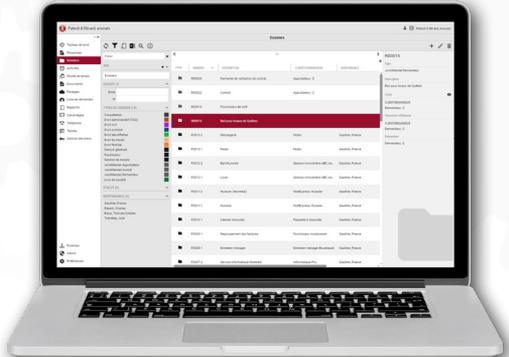
- File opening wizard
- File templates by practice group
- Dashboard
- 360° view of information
- Contextual filters and search

Quick entry tool

- Real-time updates
- Centralization of relevant information
- Logging of information and modifications

Integrated business tools

- Confidentiality management
- Conflict of interest search



THE **EVOLUTION** OF YOUR PRACTICE STARTS **HERE!**

TIME MANAGEMENT

Organize and plan your activities and time entries efficiently.

Keep track of upcoming events

- Integrated calendar
- Project planning tools
- Synchronization with Office suite

Facilitates collaboration

- Global calendar access
- Activities and task history on file
- Simplified task reallocation

Portrait of your time entry

- Time sheet
- Integrated stopwatch
- Over a hundred reports available
- Real-time time recording for you and your team.

TRUST MANAGEMENT

Manage your trust accounting with confidence.

Stay in control

- Automated logs for all trust transactions
- Easily produce receipts for every transaction
- Trust asset management

Generate reports

- Compliant with provincial Bar standards
- Easy to produce reports

ACCOUNTING MANAGEMENT

Work in compliance using simple financial tools.

Centralized accounting

- Easy to use
- Supplier account management
- Expense account management
- Integrated tax reporting

Keep your accounts compliant

- Statistics on hours worked, billed or collected.
- Over 400 reports available

BILLING MANAGEMENT

Simplify and automate your invoicing.

Reduce time spent on invoicing

- Billing assistant
- View, organize and share your invoices in batches.
- Invoice projects
- Invoice to your image
- Multi-payer invoices management

Get paid faster

- Online payment of your customers via the Zone portal
- Account statement management
- Follow-up on collections

Generate firm-wide billing reports

- Over 400 reports available



Acumin**Evolution**

THE **SAFE, COMPLIANT MANAGEMENT**
TOOL FOR YOUR PRACTICE!



**IN ACCORDANCE WITH
BAR STANDARDS**



**SECURE AUTHENTICATION
(MFA AND SSO)**



99.9% AVAILABILITY



**DATA CENTER
TIER 4**



ISO 27001

Contact our team !

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DEXCO